The Bishop Report NEWS BRIEF
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News Brief No. 38-26
November 5, 2026

Amphenol & TE Market Sectors
CY 3Q26 Results and 4Q26 Outlook

Amphenol Corporation and TE Connectivity recently announced their calendar year 3Q26 results. The following table provides a comparison of their 3Q26 sales performance, and calendar 4Q26 outlook, by market sector.

Market	TE CY 3Q26 YOY	TE CY 3Q26 Organic YOY	TE Next Qtr Guidance	Amphenol CY 3Q26 YOY	Amphenol CY 3Q26 Organic YOY	Amphenol Next Qtr Guidance
Automation & Connected Living[1]	18%	18%	No Comment			
Automotive	7%	6%	No Comment	13%	9%	Mid SD Increase
Commercial Aerospace				23%	22%	Low DD Increase
Communication Network				25%	-28%	Low SD Decrease
Commercial Transportation	18%	18%	No Comment			
Digital Data Networks*	34%	34%	No Comment			
Energy	12%	12%	No Comment			
Industrial				60%	25%	Mid DD Increase
IT/Data				117%	77%	Mid SD Increase
Medical	1%	1%	No Comment			
Military				42%	30%	Mid SD Increase
Mil/Aero/Marine	15%	16%	No Comment			
Mobile Devices				31%	29%	Mid DD Increase
Sensors	-2%	-2%	No Comment			
Total YOY Results	**12.0%**	**13.0%**	**15.0%**	**65.0%**	**37.0%**	**+60% to +63%**

Pink shading indicates decline in YOY sales. Next quarter guidance is sequential unless otherwise stated. SD = Single-Digits, LDD = Low-Double-Digits.
MSD = Mid-Single-Digits, LSD = Low-Single-Digits, DD = Double-Digits, HT = High Teens, MT = Mid Teens, HSD = High-Single-Digit
Organic sales sales performance takes out the impact of actions such as acquisitions
* Combination of Previously Referred to Mobile Networks and Broadband Markets

Bishop & Associates' Comments

The table below shows actual calendar 3Q26 results and 4Q26 forecast, as well as 2025 actual totals.

Sales Results 3Q2026 and Total 2025, with 4Q2026 Forecast
Amphenol, TE, & Industry

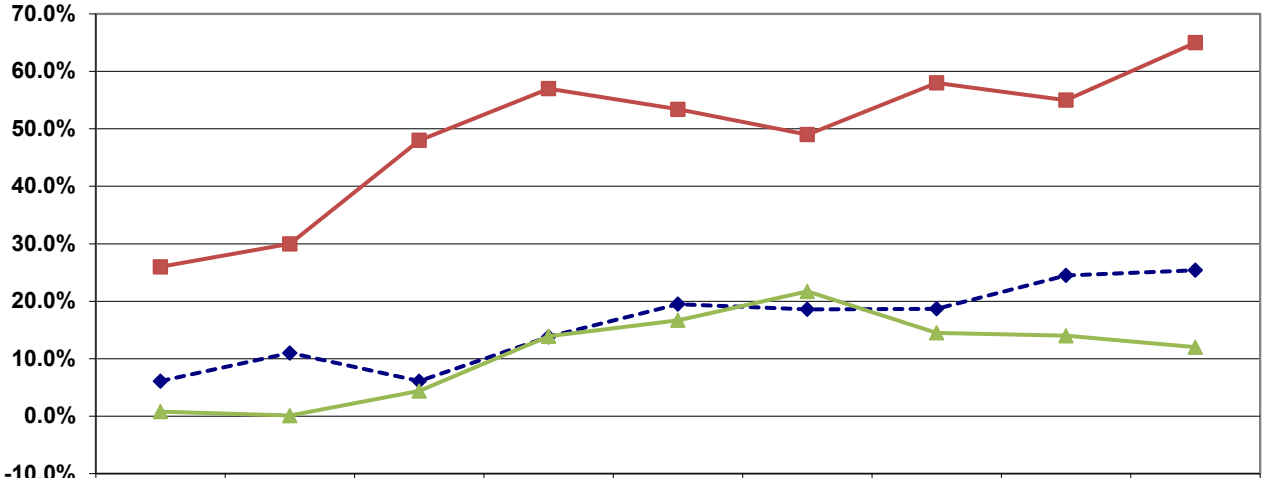
Company	3Q26	YOY Change	4Q26 Forecast	YOY Change	2025 Actual	2024/2025 Change
Amphenol	$10,200	65.0%	$10,400	62.0%	$23,100	51.7%
TE	$5,312	12.0%	$5,350	15.0%	$18,095	14.2%
Industry	$33,481	25.4%	$29,014	11.9%	$99,165	14.7%

$ Millions - TE 2025 actual number is calendar year 2025 total.
Note: Amphenol reported 3Q2026 growth includes the effect of acquisitions

The industry grew +25.4% in the third quarter of 2026. Amphenol sales increased by +65% in the third quarter, while TE's sales increased by +12% in the quarter.

Amphenol forecasts sales of between $10.3 billion and $10.5 billion, representing an increase of +60% to +63% in sales in the fourth quarter of calendar year 2026. TE Connectivity expects their sales in the next quarter to be approximately $5.35 billion, up +15% year-over-year on a reported basis.

3Q24 Through 3Q26 Sales Results
Industry vs. TE & Amphenol



	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26
Industry	6.1%	11.0%	6.1%	13.8%	19.5%	18.6%	18.7%	24.5%	25.4%
TE	0.8%	0.1%	4.4%	13.9%	16.7%	21.7%	14.5%	14.0%	12.0%
Amphenol	26.0%	30.0%	48.0%	57.0%	53.4%	49.0%	58.0%	55.0%	65.0%